

PB Financial Group Summary Sheet
323-935-5555 Office / 323-935-5580 Fax
Pouyan Broukhim

Date _____

Borrowers' Name/Entity _____

Broker: _____ Fee requested: _____

Telephone #: Business _____ Mobile _____

Email _____

Property Information

Address: _____

City County State Zip Code

APN# _____

Lot Size: _____

Building Size: _____

SFR Multi Commercial Industrial Land Development

New Construction Remodeling/Addition

Other/Explain _____

Purchase Refinance Estimated Value _____

Requested Loan Amount:	Estimated LTV:
Purchase Price:	Date of Purchase:
Current Appraisal: Yes _____ No _____	

Lien (1) _____ Lender: _____ Loan #: _____

Due on: _____ Interest Rate _____ Contact Phone: _____

Lender's Email: _____ Fax: _____

Lien (2) _____ Lender: _____ Loan #: _____

Due on: _____ Interest Rate _____ Contact Phone: _____

Lender's Email: _____ Fax: _____

Lien (3) _____ **Lender:** _____ **Loan #:** _____

Due on: _____ **Interest Rate** _____ **Contact Phone:** _____

Lender's Email: _____ **Fax:** _____

What is the purpose of the loan? _____

What is Borrowers' credit like? _____

What is the income of the property? _____

Is it a rental or owner Occupied? _____

Documentation:

Do you have Tax Returns? _____

Current P&L: _____

Signed Leases: _____

Exit strategy: _____

Other properties owned? _____

Is a 1003 included with this submission? _____

Explain what is the Borrowers' intent (no more than 5 readable sentences):

Presented By: _____ **On** _____